

Employer registration

Aon KiwiSaver Scheme

Employer details (* indicates required field)

Employer name (from payroll IR348)*

IRD number* - -

Postal address*

Postcode

Number of employees*

I have read and understood the Terms of Agreement on page 2 and I will enrol new employees into the Aon KiwiSaver Scheme directly through Inland Revenue

Contact details

Contact name*

Position/title

Daytime phone number Mobile

Email*

How did you hear about us?

How did you hear about us? Aon Russell KiwiSaver/IRD Kapa Other

Broker/advisor name Codes

Please complete the Terms of Agreement on page 2 of this form.

KiwiSaver preferred provider agreement

Generally, anyone aged between 18 and 65, who is not already a KiwiSaver member, is automatically enrolled into a KiwiSaver scheme when commencing a new job. Other employees, not already enrolled, can also “opt in” to a scheme.

Employers may choose a preferred KiwiSaver scheme into which employees who do not choose a scheme themselves will be automatically enrolled.

This agreement appoints Aon Saver Limited, as manager of the Aon KiwiSaver Scheme, as preferred provider subject to the terms and conditions outlined below.

Employer name (Employer)

Terms and conditions

- 1 The Employer has selected the Aon KiwiSaver Scheme as the Employer’s chosen KiwiSaver scheme.
- 2 Aon Saver Limited (Aon) agrees that all new permanent employees of the Employer shall be eligible to be members of the scheme, and will provide access to the scheme for all the employees of the Employer.
- 3 The Employer authorises Aon to give notice to the Commissioner of Inland Revenue that the Employer has chosen Aon KiwiSaver Scheme for its employees. The Employer agrees to supply all necessary information for provision of notice (as prescribed by section 47 of the KiwiSaver Act, “when employer choice of KiwiSaver scheme is effective”).
- 4 Aon accepts no responsibility for the accuracy of information provided by the Employer.
- 5 Aon will not charge the Employer any fee or subscription for the appointment as the Employer’s preferred scheme.
- 6 A separate written agreement will be required if any additional services are required.
- 7 The Employer shall not give financial advice about the Aon KiwiSaver Scheme or other products of Aon. Aon New Zealand, or any related company, accepts no responsibility or liability for any advice given by the Employer.
- 8 No securities shall be allotted or money received unless the subscriber has been given a Product Disclosure Statement.
- 9 This agreement will remain in force until terminated in writing by either the Employer or Aon.
10. The information in this form, and in any documents relating to it, is being collected for the purposes set out in this form, including effectively managing your Aon KiwiSaver Scheme account. The information may be used by, and disclosed to, the Manager and the Supervisor of the Scheme, authorised agents, and to any other entity that is involved in the administration and management of the Scheme (including Inland Revenue and any regulatory body). You agree that the Supervisor, the Manager and their authorised agents may collect and use the information for these purposes. The information is being collected by Aon Saver Limited whose address is Level 16, AMP Centre, 29 Customs St West, Auckland and will be held by Link Market Services Limited at Level 11, Deloitte Centre, 80 Queen Street, Auckland. You can request access to your personal information and can ask to correct that information by calling 0800 266 463.

I have read and understood the terms and conditions of this agreement.

Name Position

Signature

Date / /