

# Application for withdrawal – permanent emigration (excluding Australia)

## Aon KiwiSaver Scheme

Use this form to apply for a withdrawal of funds from your account if you have permanently emigrated to a country other than Australia. We will also require you to complete an AML Identity Verification form which is available on our website [www.aonkiwisaver.co.nz](http://www.aonkiwisaver.co.nz). If you have emigrated to Australia please contact us for further information on trans-tasman transfers.

### Section A: Personal details

IRD number -- Member number AON

Date of birth //

Title:  Mr  Mrs  Miss  Ms Other

Given name(s)  Surname

Postal address  Postcode

Direct phone  Mobile

Email

### Section B: Privacy

The information in this form, and in any documents relating to it, is being collected for the purposes set out in this form, including effectively managing your Aon KiwiSaver Scheme account. The information may be used by, and disclosed to, the Manager and the Supervisor of the Scheme, authorised agents, and to any other entity that is involved in the administration and management of the Scheme (including Inland Revenue and any regulatory body). You agree that the Supervisor, the Manager and their authorised agents may collect and use the information for these purposes. The information is being collected by Aon Saver Limited whose address is Level 16, AMP Centre, 29 Customs St West, Auckland and will be held by Link Market Services Limited at Level 11, Deloitte Centre, 80 Queen Street, Auckland. You can request access to your personal information and can ask to correct that information by calling 0800 266 463.

### Section C: Your statutory declaration

I, , of   
(Name) (Residential address)

, solemnly and sincerely declare that:  
(Occupation)

1. I permanently emigrated from New Zealand on //  
and have been resident in  since //  
(Country)

2. I apply to the Manager of the Scheme to withdraw the balance of my KiwiSaver account (excluding member tax credits which will be refunded to Inland Revenue and any amount that was transferred from an Australian complying superannuation scheme).

continued on following page

---

### Section C: Your statutory declaration (continued)

3. I understand that withdrawal of my KiwiSaver account balance in the case of permanent emigration is subject to the Manager's approval.
4. I understand I may only apply for a withdrawal one year after the date of my permanent emigration from New Zealand.
5. I understand that before my application is approved I am required to:
  - provide proof of my eligibility to live permanently in a country other than New Zealand;
  - complete the statutory declaration contained in this form;
  - provide proof of the date I left New Zealand (e.g., copies of airline tickets, passport or other documentation showing departure); and
  - provide evidence of my overseas residential address (e.g., utility bill, bank statement etc.).
6. I understand that upon receipt of my application form and information, I may be requested to provide additional information
7. I understand that the value of my withdrawal will be based on the unit price(s) at the date my request is processed and that fees, taxes and expenses may be deducted from my account balance before my balance is paid to me.
8. I agree that (unless I have amounts transferred from an Australian complying superannuation scheme in my KiwiSaver account) by withdrawing from the Aon KiwiSaver Scheme, I am ending my membership and release all claims that have been made or may be made on the Manager and/or the Supervisor in relation to the Scheme.
9. I have read and understood the privacy statement in Section B and all information I have provided in this application and attached documents (if any) is true and correct

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature   
(your signature)

Declared at   
(location)

Date   /   /

Before me (JP, Solicitor, Notary Public or other person authorised to take a statutory declaration, such as the Registrar or Deputy Registrar of the High Court or of any District Court or a member of parliament):

Full name  Occupation

Signature  Declaration taker's details/stamp

---

### Section D: Bank account details

If your application is approved, which bank account would you like payment to be made into?

Bank account name

Bank account number

SWIFT Code           BSB Code

**Have you transferred money from a UK Pension Scheme after 5 April 2006?**

- No  Yes – please contact us for information. An extra withdrawal form is required

---

Please complete the checklist on the following page

## Checklist

I have:

- completed all sections of this form
- signed and dated Section C – i.e. the Statutory declaration
- had Section C duly completed in the presence of a person authorised to take a statutory declaration

I attach:

- proof of my eligibility to live permanently in a country other than New Zealand
- proof of the date I left New Zealand (e.g., copies of airline tickets, passport or other documentation showing departure)
- proof of my New Zealand permanent residency for the time I was living in New Zealand (e.g., visa, NZ passport or other documentation showing residency)
- evidence of my overseas residential address (e.g., utility bill, bank statement etc.)
- a pre-printed bank deposit slip or bank statement showing the account name and number into which payment is requested to be made. Overseas bank accounts must show the BSB and Swift Codes as well as the account name and number. Payments will only be made to the applicant and not to any third parties.
- a copy of photo ID (e.g., driver licence, passport)
- a completed AML form

Please return the completed form and documentation to:

**Freepost Aon Retirement Saving**

Aon KiwiSaver Scheme, P O Box 332, Shortland St, Auckland 1140.

If you have any questions about completing this form, please call 0800 AON INFO (0800 266 463).