

Notice to change PIE tax details

Aon KiwiSaver Scheme

It is important we have your correct Prescribed Investor Rate (PIR) for each financial year ending 31 March, so that you are correctly taxed. Use this form if your PIR has changed. For assistance determining your PIR please refer to our document entitled **Aon KiwiSaver Scheme Tax** available on the documents page of our website www.aonkiwisaver.co.nz.

Section A: Personal details

IRD number -- Member number AON

Date of birth //

Title: Mr Mrs Miss Ms Other

Given name(s) Surname

Postal address Postcode

Direct phone Mobile

Email

Section B: New tax rate

This tax rate applies to the tax year ended 31/03/20

My new tax rate is (tick one only) 10.5% 17.5% 28%

For assistance in determining your Prescribed Investor Rate (PIR) please refer to our document entitled **Aon KiwiSaver Scheme Tax** available from the documents page of our website www.aonkiwisaver.co.nz.

Section C: Privacy

The information in this form, and in any documents relating to it, is being collected for the purposes set out in this form, including effectively managing your Aon KiwiSaver Scheme account. The information may be used by, and disclosed to, the Manager and the Supervisor of the Scheme, authorised agents, and to any other entity that is involved in the administration and management of the Scheme (including Inland Revenue and any regulatory body). You agree that the Supervisor, the Manager and their authorised agents may collect and use the information for these purposes. The information is being collected by Aon Saver Limited whose address is Level 16, AMP Centre, 29 Customs St West, Auckland and will be held by Link Market Services Limited at Level 11, Deloitte Centre, 80 Queen Street, Auckland. You can request access to your personal information and can ask to correct that information by calling 0800 266 463.

Section D: Acknowledgment

I understand that this change of tax details for my Aon KiwiSaver Scheme account will be implemented as soon as practicable after receiving this completed form.

I have read and understood the privacy statement set out in Section C.

Signature

Date

/ /

Please return the completed form and documentation to:

Freepost Aon Retirement Saving

Aon KiwiSaver Scheme, P O Box 332, Shortland St, Auckland 1140.

If you have any questions about completing this form, please call 0800 AON INFO (0800 266 463).