

Member election form

Aon KiwiSaver Scheme

Use this form to select which funds you want to invest in.

Complete and return to: Freepost Aon Retirement Saving, Aon KiwiSaver Scheme, PO Box 332, Shortland St, Auckland 1140
or email to: aonkiwisaver@linkmarketservices.com If you have any questions about completing this form, please call 0800 AON INFO (0800 266 463).

Section A: Personal details

IRD number - -

Member number AON

Date of birth / /

Title: Mr Mrs Miss Ms Other

Given name(s) Surname

Postal address Postcode

Direct phone Mobile

Email

Section B: Tax details

My prescribed investor tax rate is (please tick one box) 10.5% 17.5% 28.0%

Please refer to our document entitled **Aon KiwiSaver Scheme tax** available on the documents page of our website www.aonkiwisaver.co.nz to determine the correct rate.

Section C: Fund selection

You may choose to invest in up to four (4) of the funds below. Your savings will be invested evenly across the funds you select. If you do not make an election your contributions will be invested in the default fund selected by the Manager.

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> ANZ Cash | <input type="checkbox"/> ANZ Balanced | <input type="checkbox"/> Russell LifePoints® Growth | <input type="checkbox"/> Russell LifePoints® Target Date 2045 |
| <input type="checkbox"/> Nikko Cash | <input type="checkbox"/> Nikko Balanced | <input type="checkbox"/> Russell LifePoints® Target Date 2025 | <input type="checkbox"/> Russell LifePoints® Target Date 2055 |
| <input type="checkbox"/> Russell LifePoints® Conservative | <input type="checkbox"/> Russell LifePoints® Balanced | <input type="checkbox"/> Russell LifePoints® Target Date 2035 | |
| <input type="checkbox"/> Russell LifePoints® Moderate | <input type="checkbox"/> Milford Active Growth Wholesale | | |

Details of the above funds are set out in the Product Disclosure Statement under Section 3.

Section D: Privacy

The information in this form, and in any documents relating to it, is being collected for the purposes set out in this form, including effectively managing your Aon KiwiSaver Scheme account. The information may be used by, and disclosed to, the Manager and the Supervisor of the Scheme, authorised agents, and to any other entity that is involved in the administration and management of the Scheme (including Inland Revenue and any regulatory body). You agree that the Supervisor, the Manager and their authorised agents may collect and use the information for these purposes. The information is being collected by Aon Saver Limited whose address is Level 16, AMP Centre, 29 Customs St West, Auckland and will be held by Link Market Services Limited at Level 11, Deloitte Centre, 80 Queen Street, Auckland. You can request access to your personal information and can ask to correct that information by calling 0800 266 463.

Section E: Confirmation

I have read and understood the privacy statement set out in Section D.

Signature of applicant	<input type="text"/>	Date <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Signature of parent/legal guardian	<input type="text"/>	Date <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Signature of parent/legal guardian	<input type="text"/>	Date <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

ALL parents or guardians must sign if applicant is under 16 years of age, or one parent or guardian if applicant is 16–17 years of age. Only one signature is needed for children on transfers if declaration below is signed.

Declaration

When acting on behalf of another legal guardian or all other legal guardians I am doing so following consultation with and with agreement of that person or all such persons.

Signature

Please return the completed form and documentation to:

Freepost Aon Retirement Saving

Aon KiwiSaver Scheme, P O Box 332, Shortland St, Auckland 1140.

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