

# Member election to switch investments form

## Aon KiwiSaver Scheme

Complete and return to: Freepost Aon Retirement Saving, Aon KiwiSaver Scheme, PO Box 332, Shortland St, Auckland 1140 or email to: [aonkiwisaver@linkmarketservices.com](mailto:aonkiwisaver@linkmarketservices.com) If you have any questions about completing this form, please call 0800 AON INFO (0800 266 463).

### Section A: Personal details

IRD number    -    -

Member number  **A**  **O**  **N**

Date of birth   /   /

Title:  Mr  Mrs  Miss  Ms Other

Given name(s)  Surname

Postal address  Postcode

Direct phone  Mobile

Email

### Section B: Election to switch investments

I elect to switch the investment of my Member's Account:

- Savings balance only       Future contributions only       Both

You may choose to invest in up to four (4) of the funds below. Your savings will be invested evenly across the funds you select.

- |   |  |   |   |
|---|--|---|---|
| <input type="checkbox"/> ANZ Cash                         | <input type="checkbox"/> ANZ Balanced                    | <input type="checkbox"/> Russell LifePoints® Growth           | <input type="checkbox"/> Russell LifePoints® Target Date 2045 |
| <input type="checkbox"/> Nikko Cash                       | <input type="checkbox"/> Nikko Balanced                  | <input type="checkbox"/> Russell LifePoints® Target Date 2025 | <input type="checkbox"/> Russell LifePoints® Target Date 2055 |
| <input type="checkbox"/> Russell LifePoints® Conservative | <input type="checkbox"/> Russell LifePoints® Balanced    | <input type="checkbox"/> Russell LifePoints® Target Date 2035 |   |
| <input type="checkbox"/> Russell LifePoints® Moderate     | <input type="checkbox"/> Milford Active Growth Wholesale |   |   |

Details of the above funds are set out in the Product Disclosure Statement under Section 3, available from our website [www.aonkiwisaver.co.nz](http://www.aonkiwisaver.co.nz).

### Section C: Privacy

The information in this form, and in any documents relating to it, is being collected for the purposes set out in this form, including effectively managing your Aon KiwiSaver Scheme account. The information may be used by, and disclosed to, the Manager and the Supervisor of the Scheme, authorised agents, and to any other entity that is involved in the administration and management of the Scheme (including Inland Revenue and any regulatory body). You agree that the Supervisor, the Manager and their authorised agents may collect and use the information for these purposes. The information is being collected by Aon Saver Limited whose address is Level 16, AMP Centre, 29 Customs St West, Auckland and will be held by Link Market Services Limited at Level 11, Deloitte Centre, 80 Queen Street, Auckland. You can request access to your personal information and can ask to correct that information by calling 0800 266 463.

## Section D: Acknowledgement

I understand that this election to switch the investment of my Member's Account balance will be:

- invested in the fund(s) I have selected above; and
- the switch in investments will be implemented as soon as practicable after receiving this completed form.

I have read and understood the privacy statement set out in Section C.

Signature of applicant

Date  /  /

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Please return the completed form and documentation to:

**Freepost Aon Retirement Saving**

Aon KiwiSaver Scheme, P O Box 332, Shortland St, Auckland 1140.

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